中信建投证券股份有限公司

CHINA SECURITIES CO., LTD.

171878

1 **1**

2

...5

2 **2017** **9** **30**

24,527.15

2013

2014

1 **2**

3

4 **2012**

2013 **2300**

5

2.4

6

7

..11

3 **8.17%** **2.64%**

5.53% **3.46%** **2014** **-30,085.37** **2015**

61.5% **1** **2**

2015

1 **1**

2

2014 2015 2016 2017 9

	2017 9 30		2016 12 31		2015 12 31		2014 12 31	
	231.44	5.75%	105.51	4.16%	44.40	2.38%	29.99	2.42%
	20,659.46	10.01%	14,295.37	8.19%	12,877.23	8.76%	13,094.93	10.04%

2017 9 231.44 2016
119.36%

1

2017 2017 9
24.41 2016 20.71% 20.64
2016 18.24%

2017 9 2.07 2016
44.52% 10.01%

2017 9 4,173.64 2016

64.44% 2016

2

2016

2016 2017 9

4.16% 5.75%

2008 10

[2008]265

35% 432

2010 2

[2010]54

2017 12

[2017]55 55

2017 9 5.75%

432

2014

29.99 **44.40** **105.51**

231.44 2016

2016 10

2017

11 17

5%

1

1

2

3

4

2

+

2 2017 9 30

24,527.15

2013

2014

1

2

18,932 2012-YFGS-003

2012-YFGS-004

2015 12

2012-YFGS-003

2012-YFGS-004

2017 12 18

2

8,583 1000

2012-YFJS-003

1

2014 4 18 2014

13 2014 6 9

2014 13-1

222,165,870

2

26,996.5

21,234

1

8,583

1000

17,000 / -30,000 /

23,500 / 19,000 /

16,307.70 -20,170.05

2

1387

5,599 13,333

18,932 93

2017

0.30 /

5,657.01

93

5,000 / 82 -123

4,766.25

26,996.5

21,234

http://jx.smforestry.com/

1,000 / http://www.tuliu.com/

1,256.88 / -1,300 /

4,792.26 -4,883.82

1

2012 **2013**

2300

2012 4 7

5.7

7,000 50,000

2012

1

2

3

2012

2012

2013 1

2,300

1

2

3 5

4

2013 1

2,300

2,300

2.4

1

2

3

1

2

3

4

4

1

2

5

1

1000 8,583 16,307.70

-20,170.05

5,657.01

2017 9 30 49,497.82

29,915.87 19,581.95 2,300

1,150 1,150

20,731.95

93

4,766.25

2

	2017 9 30	
	1,642.02	39.34%
	265.74	6.37%
	1,127.87	27.02%
	1,138.01	27.27%
	4,173.64	**100.00 %**

2017 9

1,127.87 27.02%

2017 11 17

( )

1

1

2

3

2 2017 8 30

[2017]27

2017 9 30

2017 9 30

24,527.15 2017

9 30 2.36% 3.12%

3 8.17%

2.64% 5.53% 3.46% 2014 -30,085.37 2015

61.5% 1

2 2015

3 1.2

4

5

	2017 1-9	**2016**	**2015**	**2014**
	83,540.67	101,357.21	115,097.24	83,547.90
	1,409.71	17,219.51	17,094.91	27,385.13
	65,026.27	56,318.08	45,103.61	44,743.74

	2017 1-9	**2016**	**2015**	**2014**
	11,476.62	29,356.21	52,500.22	11,216.76
-	5,324.55	-1,897.32	-535.90	-492.23
	303.51	360.73	934.41	694.50
	28,610.34	32,901.59	54,326.80	36,824.79
	23,892.42	28,729.17	30,644.61	19,929.84
	3,536.60	1,033.97	16,536.77	12,032.91
	54,930.33	68,455.62	60,770.44	46,723.11
	54,893.67	68,554.37	60,816.96	46,758.36
	13,781.08	17,030.61	15,421.84	11,695.19
	41,112.59	51,523.76	45,395.12	35,063.18
	-1,537.69	9,573.10	33,827.54	4,990.95
	42,650.28	41,950.66	11,567.58	30,072.23

	2017 1-9	2016	2015	2014
	5.47%	5.53%	2.64%	8.17%

2015 2014

1 2015 12 2015

2014

2 2015

2016 2014 2015

2014

2014

	2017 1-9	2016	2015	2014
	45,000.00	-	15,000.00	-
	-	-	30,000.00	-
	-	28,792.94	-	-
	85,382.55	80,892.57	68,172.86	72,287.28
	35,078.40	-	16,220.00	-
	261.83	316.08	351.67	674.44
	6,945.04	9,696.32	4,770.03	2,311.73

172,

	2017 1-9	2016	2015	2014
	10,482.89	11,240.62	15,401.44	9,752.97
	85,958.43	**103,908.79**	**98,883.40**	**105,358.82**
	86,709.38	**15,789.13**	**35,631.17**	**-30,085.37**

2014

2014

2015

2015

	2017 1-9	2016	2015	2014
	41,112.59	51,523.76	45,395.12	35,063.18
	-1,537.69	9,573.10	33,827.54	4,990.95
	42,650.28	**41,950.66**	**11,567.58**	**30,072.23**

2015 2014 2015

2015

2015

2015

45,395.12 2014 10,331.94 29.47%

2015

2017 2017 1-9

80.36%

2017

2017

2017 2016

5/

2014 2015 2016 2017 1-9

35,063.18 45,395.12 51,523.76 41,112.59

30,072.23 11,567.58 41,950.66

42,650.28

2017

2017 2016

1.2

2017 3 31

2,385.33

= × ×

8,583.96

= +

1,111.56

1

100% 40%

2015 63.51

/ 332.58% / 82.97%

2016

2017 9 61.34 /

163.05% / 78.12% 2016

2019

30.69 38.36

2016 12

2

2016 68 20.22

2015 24.01% 20 2017 6 68

23.14 2016 6 33.86%

3

2016

68 20

5

100 150

60

4

2015 12

2016 9

2016 12

50% 10%

40% 28%

17.6%

5

30

1

2

3

4

5

1

2

3

3

2016

2017 -2019

2017 -2019

1 2017 1-9

2

3

4

2017 -2019

2017 -2019

1 2015

2014

2 2015

2017

3

4

5

4 **7.18** **21.51**

40.42 **49.90** **16.9%** **24.6%** **42.5%** **49.0%**

1 **2**

3 **2017**

1-9 **5,324.55** **6.37%**

2014 2015 2016

1,242.87 1,867.54 2,538.11

37.05% 50.26% 35.91% 2017 9 4,173.64

64.44%

2014 2015 2016

2017 9 28.21 63.51 57.23

61.34

2017 9

267,710.00 2016 83.99%

2016 40.42 2017 9

49.04

	2017 9	2016	
-	99,900.00	99,900.00	5.70%
-	-	21,000.00	9.30%
-	-	20,000.00	8.80%
-	4,010.00	500.00	6.89%
- 1	100,000.00	-	6.30%
-	10,000.00	-	8.00%
-	10,000.00	-	7.50%
- 1	9,000.00	-	7.20%
-	8,000.00	-	7.29%
-	6,500.00	-	6.93%
-	5,000.00	-	7.50%
- 42	4,000.00	-	6.80%

	2017 9	**2016**	
-	3,500.00	-	6.70%
- 53	2,900.00	-	7.00%
-	4,900.00	4,100.00	-
	267,710.00	**145,500.00**	**-**
- 363	20,000.00	20,000.00	-
- 4	10,015.00	10,015.00	-
-	9,700.00	-	-
-	7,728.36	7,654.14	
- 3	5,300.00	5,300.00	-
- 3	4,759.40	4,759.40	7.45%
- 1	2,000.00	2,000.00	-
-	542.35	483.83	-
	60,045.11	**50,212.37**	**-**
-	30,000.00	30,000.00	-
-	14,550.51	14,550.51	-
-	9,300.00	9,300.00	-
-	108,789.84	154,681.94	-
	162,640.35	**208,532.45**	**-**
	490,395.47	**404,244.82**	**-**

5.5%-9.5%

3

2017 1-9 5,324.55 6.37%

2017 1-9

2017 9 30

2016

1

2

3

1 2016

2017 1-9

2

3

4

5

2017

9 30

6

5 2017 1-9 2013 2014 2016

6619 45056 12665

2014 2015 2016 2017 1-9

6,619.34 45,056.86

12,665.39 -2,013.59

2015

2015

2017 1-9

2017 9 30 490,395.47

381,301.28

109,094.19

2017 9 30

1

2

3

2017 9 30

2017 9 30

50%

2017 12 31

		2017			
	37,914.46	16,388.45	21,526.01	-56.78%	2016 7
	31,871.47	19,141.96	12,729.51	-39.94%	2016 1
	69,785.93	**35,530.41**	**34,255.52**	**-**	**--**

2017 2016

1

2

3

4

5

2017

6 2017 1-9 1.69%

77.84%

	2017 1-9	2016	2015	2014
	83,540.67	101,357.21	115,097.24	83,547.90
	1,409.71	17,219.51	17,094.91	27,385.13
	9,352.74	20,808.90	22,007.07	27,428.85
	7,943.03	3,589.39	4,912.16	43.72
	65,026.27	56,318.08	45,103.61	44,743.74
	72,273.20	57,035.89	45,649.32	44,758.13
	7,246.93	717.81	545.72	14.39
	11,476.62	29,356.21	52,500.22	11,216.76
-	5,324.55	-1,897.32	-535.90	-492.23
	303.51	360.73	934.41	694.50

2017 1-9

2014 2017 1-9 27,385.13

17,094.91 17,219.51 IÂ /™ Ù 3Ü

2014 2017

1-9 158,615.00 161,822.50 162,650.00

148,650.00 2017 1-9

9,352.74 2016 44.95%

2015

2015 2016 2017 1-9

4,567.81 3,074.00 7,788.22 2017 1-9

2017 1-9

2017 1-9

1

2

3

4

2017 1-9

2018 1 4

2018 1 4

2018 1 4